

## The premier technology M&A practice in the nation.

- In recent years, the firm has completed more than \$200 billion in transactions
- We handled one of the largest Internet deals ever—VeriSign’s \$21B acquisition of Network Solutions
- We handled one of the largest software mergers ever—Symantec’s \$13.5B acquisition of VERITAS—also the largest tech merger of 2004
- We handled one of the most important strategic mergers of software companies in 2005—Macromedia’s \$3.4B merger with Adobe Systems
- We routinely represent leading serial acquirers, including Cisco Systems in its \$6.9B acquisition of Scientific-Atlanta, and more than 65 other transactions in recent years
- Our focus on technology earned us the #1 rank for technology sector M&A by *MergerMarket* and consistently places us as one of the top 25 M&A practices overall in the United States

53 acquisitions in 2010 valued in excess of \$5 billion.

### 2010 Selected Transactions

Acquiring Company	Acquired Company	Deal Value
ActiveVideo Networks, Inc.	TAG Networks, Inc.	undisclosed
Alibaba.com	Vendio Services, Inc.	undisclosed
Areva SA	Ausra, Inc.	undisclosed
Broadcom Corporation	Teknovus, Inc.	\$123 M
Cadence Design Systems	Denali Software, Inc.	\$315 M
Cisco Systems, Inc.	CoreOptics Inc. Rohati Systems, Inc.	\$99 M undisclosed
Consona Corporation	Compiere, Inc.	undisclosed
Diamond Foods, Inc.	Kettle Foods	\$615 M
EDGAR Online, Inc.	UBmatrix, Inc.	undisclosed
Evri, Inc.	Radar Networks, Inc.	undisclosed
Facebook, Inc.	Divvyshot ShareGrove	undisclosed undisclosed
Flixster, Inc.	Rotten Tomatoes	undisclosed
Google Inc.	Invite Media, Inc. Mechanical Zoo	undisclosed undisclosed
Harmonic Inc.	Omneon, Inc.	\$274 M
Heatwave Interactive, Inc.	PlayGrid (IP rights and assets for <i>Gods &amp; Heroes: Rome Rising</i> )	undisclosed
IBM	Cast Iron Systems, Inc.	undisclosed
iForem Inc.	EnMoDa	undisclosed
Informatica Corporation	Siperian, Inc.	\$130 M
Jive Software, Inc.	FiltrBox, Inc.	undisclosed
Linden Research, Inc.	Enemy Unknown AB	undisclosed
ngmoco, Inc.	Freeverse Stumptown Game Machine	undisclosed undisclosed
Nokia Corporation	Novarra, Inc.	undisclosed
RGB Networks, Inc.	RipCode	undisclosed
SAIC	CloudShield Technologies, Inc.	undisclosed
seismic, Inc.	Ping.fm, Inc.	undisclosed
Six Apart Ltd.	NaturalPath Media	undisclosed

SonoSite, Inc.	Visualsonics	\$71 M
SuccessFactors, Inc.	CubeTree, Inc.	\$50 M
	Inform Business Impact	\$40.5 M
Symantec Corporation	Gideon Technologies, Inc.	undisclosed
	PGP Corporation	\$306 M
Synopsys, Inc.	Synfora, Inc. (assets)	undisclosed
	VaST Systems Technology Corporation	undisclosed
	Virage Logic Corporation	\$315 M
Twitter, Inc.	Atebits	undisclosed
	Cloudhopper	undisclosed
Vibes Media	Zeep Mobile	undisclosed
Wal-Mart Stores, Inc.	VUDU, Inc.	undisclosed
Zynga Game Network Inc.	XPD Media, Inc.	undisclosed

#### 2009 Selected Transactions

Acquiring Company	Acquired Company	Deal Value
Accel-KKR	Kana Software, Inc. (assets and liabilities)	\$48.9 M
Agilent Technologies Inc.	Varian Inc.	\$1.5 B
Aleri Inc.	Coral8, Inc.	undisclosed
Amazon.com, Inc.	Zappos.com, Inc.	\$847 M
Arris Group, Inc.	Digeo Inc.	\$20 M
Autonomy Corporation plc	Interwoven, Inc.	\$775 M
Caring.com	Gilbert Guide	undisclosed
Cisco Systems, Inc.	Pure Digital Technologies, Inc.	\$600 M
	ScanSafe, Inc.	\$183 M
	Starent Networks, Corp.	\$2.9 B
	Tidal Software, Inc.	\$105 M
EMC Corporation	Data Domain, Inc.	\$2.4 B
Exar Corporation	hi/fn, inc.	undisclosed
Genzyme Corporation	Targeted Genetics Corporation (certain assets)	\$7 M
Intelius Inc.	SPOCK Networks, Inc.	undisclosed
Intuit Inc.	PayCycle Inc.	\$170 M
Kosmix Corporation	Cruxlux	undisclosed
LEO Pharma A/S	Peplin, Inc.	\$287.5 M
Limbo, Inc.	Brightkite, Inc.	undisclosed
LimeLife, Inc.	Tapatap, Inc.	undisclosed
MixMatchMusic, Ltd.	Mix2r	undisclosed

52 acquisitions in 2009 valued in excess of \$17 billion.

Natus Medical Incorporated	Alpine Biomed Holdings Corp.	\$43.2 M
NCR Corporation	DVDPlay, Inc.	undisclosed
Panther Express	CDNetworks Inc.	undisclosed
QLogic Corporation	NetXen, Inc.	\$21 M
Quest Software, Inc.	MonoSphere Inc.	undisclosed
Silver Lake, Index Ventures, Andreessen Horowitz and the Canada Pension Plan Investment Board	Skype (an eBay company)	\$2.75 B
Silver Spring Networks, Inc.	Greenbox Technology Inc.	undisclosed
SonoSite, Inc.	CardioDynamics International Corporation	undisclosed
SpringSoft, Inc.	Certess, Inc.	undisclosed
Symantec Corporation	Mi5 Networks, Inc.	undisclosed
Synopsys, Inc.	MIPS Technologies, Inc. (Analog Biz Group)	\$22 M
Teikoku Pharma USA, Inc.	Travanti Pharma Inc.	undisclosed
Tela Innovations	Blaze DFM, Inc.	undisclosed
Turin Networks, Inc.	Force10 Networks, Inc.	undisclosed
Twitter, Inc.	Mixer Labs, Inc.	undisclosed

#### 2008 Selected Transactions

Acquiring Company	Acquired Company	Deal Value
Adaptec, Inc.	Aristos Logic Corporation	\$41 M
American Express	Concur Technologies, Inc.	\$251 M
Applimation	Gamma Enterprises Technology	undisclosed
Atempo, Inc.	Lighthouse Global Technologies LLC	undisclosed
Becton, Dickinson and Company	Cytopeia Inc.	undisclosed
Cepheid	Stretton Scientific Limited	\$2 M
Cisco Systems, Inc.	DiviTech A/S	undisclosed
	Fast Data Technology	undisclosed
	Jabber, Inc.	undisclosed
	Nuova Systems	undisclosed
	PostPath, Inc.	\$210 M
	Pure Networks	\$120 M
Comcast Corporation	Plaxo	undisclosed
Convergys Corporation	Visage Mobile (sale of Subscriber Management Platform)	undisclosed
Diamond Foods, Inc.	General Mills, Inc. (Pop Secret popcorn business)	\$190 M

66 acquisitions in 2008 valued in excess of \$5.7 billion.

Electronic Arts Inc.	Hands-On Mobile Korea J2MSoft Inc. ThreeSF Inc.	undisclosed undisclosed undisclosed
Freescale Semiconductor	SigmaTel, Inc.*	\$110 M
Future US, Inc.	Ballhype, Inc.	undisclosed
Glu Mobile Inc.	Superscape Group plc	\$36 M
GoIndustry plc	DoveBid, Inc.	undisclosed
Hasbro Inc.	Cranium Inc. (represented major shareholder)	\$77.5 M
Interwoven, Inc.	Discovery Mining, Inc.	\$36 M
Keynote Systems, Inc.	Zandan	\$3 M
Medicis	LipoSonix, Inc.	\$300 M
Monster	Trovix, Inc.	\$72.5 M
Natus Medical Inc.	BrainZ (certain assets)	\$810,000
	NeuroCom International, Inc.	\$18 M
	Schwarzer GmbH (Neurology Business)	undisclosed
	SonaMed Corporation	undisclosed
Novafora, Inc	Transmeta Corporation	\$255.6 M
Oracle Corporation	ClearApp	undisclosed
Proofpoint, Inc.	Fortiva, Inc.	undisclosed
	Secure Data in Motion, Inc. (dba Sigaba)	undisclosed
Red Loop Media, Inc.	Shanghai Fulong Software Technology Ltd.	undisclosed
Rocket Software	Arkivio, Inc.	undisclosed
Seismic	Twhirl	undisclosed
Six Apart	Apperceptive, LLC	undisclosed
	Pownce	undisclosed
SpringSoft Inc.	Novas Software, Inc.	undisclosed
StarVest Partners	IRON Solutions, LLC	\$15 M
Sun Microsystems, Inc.	MySQL AB	\$1 B
Symantec Corporation	AppStream Inc.	undisclosed
	nSuite Technologies, Inc.	undisclosed
	SwapDrive	undisclosed
Synopsys	ProDesign (CHIPit Biz Unit)	undisclosed
	Synplicity, Inc.	\$227 M
TIBCO Software Inc.	Insightful Corporation	\$25 M
Twitter	Summize	undisclosed
Vector Capital	Symantec Corporation (sale of APM business)	undisclosed
VMware, Inc.	Thinstall	undisclosed
Zazzle	Society Café	undisclosed

58 acquisitions in 2007 valued in excess of \$19.9 billion.

2007 Selected Transactions

Acquiring Company	Acquired Company	Deal Value
Agilent Technologies, Inc.	Stratagene Corporation	undisclosed
Apollo Group, Inc.	Aptimus, Inc.	\$48 M
Arcent	DataLinx	undisclosed
AT&T	Ingenio	undisclosed
Blaze DFM, Inc.	Aprio Technologies	undisclosed
Broadcom Corporation	Global Locate	\$146 M
Captaris, Inc.	Castelle	\$18.2 M
CBS	Dotspotter	undisclosed
Cepheid	Sangtec Molecular Diagnostics AB	\$27 M
Cisco Systems, Inc.	BroadWare Technologies, Inc.	undisclosed
	Cognio, Inc.	undisclosed
	Five Across, Inc.	undisclosed
	IronPort Systems, Inc.	\$830 M
	Navini Networks, Inc.	\$330 M
	Reactivity, Inc.	\$135 M
	Securent, Inc.	\$100 M
	SpansLogic Inc.	undisclosed
Concur Technologies, Inc.	Utah Street Networks, Inc. (select assets)	undisclosed
	WebEx Communications, Inc.	\$3.2 B
Corium International, Inc.	H-G Holdings, Inc.	\$160 M
D&B	StrataGent Life Sciences, Inc.	undisclosed
Eaton Corporation	AllBusiness.com, Inc.	\$55 M
	The Moeller Group	\$2.23 B
	Phoenixtec Power Co. Ltd.	\$565 M
	Schneider Electric (divestment of MGE UPS Systems)	\$570 M
eBay Inc.	StumbleUpon	\$75 M
Electronic Arts Inc.	SingShot Media	undisclosed
Electronic Arts Inc.	Super Computer International	undisclosed
Fox Interactive Media	Photobucket, Inc.	undisclosed
Glu Mobile Inc.	MIG Information Technology Co. Ltd.	\$40 M
Google Inc.	Postini, Inc.	\$625 M
Hewlett-Packard Company	Opsware Inc.	\$1.6 B
IBM	Cognos, Inc.	\$5 B
Innovation Technology Group, Inc.	Vitria Technology, Inc.	undisclosed

Interwoven, Inc.	Optimost LLC	\$52 M
KLA-Tencor Corp.	OnWafer Technologies, Inc.	undisclosed
Logitech International	WiLife, Inc.	\$24 M
Microsoft Corporation	Tellme Networks, Inc.	undisclosed
Motricity*	InfoSpace, Inc. (Mobile Services Biz Unit)	\$135M
Natus Medical Inc.	Excel-Tech Ltd.	\$63.6 M
nCircle Network Security, Inc.	Cambia Security	undisclosed
NCsoft Corp.	Cryptic Studios (IP assets)	undisclosed
Nokia Corporation	Enpocket Inc.	undisclosed
Northern California Real Estate Exchange	InfoLink and MLS assets of the Central Valley Association of Realtors	undisclosed
Occam Networks, Inc.	Terawave Communications, Inc.	\$9.1 M
Opsware Inc.	iConclude Corporation	\$30 M
Platinum Equity LLC	Covad Communications Group, Inc.	undisclosed
Polycom, Inc.	SpectraLink Corporation	\$220 M
Smith Micro Software, Inc.	Insignia Solutions, plc	18.5 M
SonicWALL, Inc.	Aventail Corporation	\$25M
SUP	LiveJournal	undisclosed
Symantec Corporation	Altiris, Inc. Vontu	\$830 M \$350 M
Synopsys, Inc.	ArchPro Design Automation, Inc. Sandwork Design, Inc.	undisclosed undisclosed
Turin Networks, Inc.	Carrier Access Corporation	\$92.7 M
Varian, Inc.	Analogix, Inc.	\$11 M
Versata Enterprises, Inc.	Nextance, Inc.	undisclosed

#### 2006 Selected Transactions

Acquiring Company	Acquired Company	Deal Value
Akrion, Inc.	SCP Global Technologies, Inc.	undisclosed
ArcSight	ENIRA Technologies	undisclosed
Atempo, Inc.	Storactive Inc.	undisclosed
Capcom Entertainment, Inc.	Cosmic Infinity Inc.	undisclosed

57 acquisitions in 2006 valued in excess of \$10.7 billion.

Cisco Systems, Inc.	Arroyo Video Solutions, Inc.	\$92 M
	Greenfield Networks Inc.	undisclosed
	Meetinghouse Data Communications, Inc.	\$43.7 M
	Nuova Systems, Inc.	\$50 M
	SyPixx Networks, Inc.	\$51 M
Click Commerce, Inc.	Elance, Inc. (Contractor Management Unit)	\$15 M
CMP Technology	Sand Hill Group LLC (Software 2007 conference)	undisclosed
Concur Technologies, Inc.	Outtask, Inc.	\$67 M
Darwin Partners, Inc.	Suzsoft Co., Ltd.	undisclosed
Diamond Foods, Inc.	Harmony Foods Corporation (Certain Assets)	\$18 M
Electronic Arts Inc.	Digital Illusions CE AB	undisclosed
	Mythic Entertainment, Inc.	undisclosed
FiberTower Corporation	First Avenue Networks Inc.	\$1.5 B
Glu Mobile	iFone	undisclosed
Google Inc.	JotSpot	undisclosed
Hewlett-Packard Company	Outerbay Technologies, Inc.	undisclosed
Intuit Inc.	Digital Insight Corp.	\$1.35 B
Keynote Systems, Inc.	SIGNOS Systemintegrations GmbH	\$30 M
Lockheed Martin Corporation	Savi Technology, Inc.	undisclosed
Medicity, Inc.	iServices Group, a division of Park City Solutions	undisclosed
Micron Technology, Inc.	Lexar Media, Inc.	\$800 M
Motorola, Inc.	Good Technology, Inc.	undisclosed
MySQL AB	Netfrastructure, Inc.	undisclosed
Natus Medical Inc.	DELTAMED SA	\$4 M
	Olympic Medical Corp.	\$19.3 M
Network Appliance, Inc.	Topio, Inc.	\$160 M
Opsware Inc.	Creekpath Systems	\$10 M
Phonak Holding AG	GN ReSound A/S	\$2.64 B
QLogic Corporation	PathScale, Inc.	\$109 M
Reuters Group Plc	Application Networks	\$41 M
Sanmina-SCI Corp.	Adaptec, Inc. (Block-Based Systems)	\$14.6 M

Six Apart, Ltd.	Rojo Networks, Inc.	undisclosed
Skeen/Chang Investments L.P.	Vitria Technology, Inc.	undisclosed
SonicWALL, Inc.	MailFrontier, Inc.	\$31 M
Stiefel Laboratories, Inc.	Connetics Corporation	\$930 M
Symantec Corporation	IMlogic, Inc. Revivio Inc.	undisclosed undisclosed
TriNet Group, Inc.	Outsource Group, LLC	undisclosed
Turin Networks	White Rock Networks	undisclosed
VeriSign, Inc.	GeoTrust, Inc.	\$125 M
	inCode Wireless	\$52 M
	Kontiki, Inc.	\$62 M
	Snapcentric, Inc.	\$12 M
Xilinx, Inc.	AccelChip, Inc.	undisclosed
VeriSign, Inc.	GeoTrust, Inc.	\$125 M
	inCode Wireless	\$52 M
	Kontiki, Inc.	\$62 M
	Snapcentric, Inc.	\$12 M
Xilinx, Inc.	AccelChip, Inc.	undisclosed

#### 2005 Selected Transactions

72 acquisitions in 2005 valued in excess of \$26.1 billion.

Acquiring Company	Acquired Company	Deal Value
Adobe, Inc.	Macromedia, Inc.	\$3.4 B
Akamai Technologies, Inc.	Speedera Networks, Inc.	\$130 M
Broadcom Corporation	Siliquent Technologies, Inc.	\$76 M
Cisco Systems, Inc.	Airespace, Inc.	\$450 M
	FineGround Networks, Inc.	\$70 M
	KiSS Technology A/S	\$60.5 M
	M.I. Secure Corporation	\$13.25 M
	Nemo Systems	\$12.5 M
	NetSift, Inc.	\$30 M
	Protego Networks, Inc.	\$65 M
	Scientific-Atlanta, Inc.	\$6.9 B
	Sipura Technology, Inc.	\$68 M
	Sheer Networks Inc.	\$97 M
	Topspin Communications, Inc.	\$250 M
	Vihana, Inc.	\$30 M
Classified Ventures	HomeGain	undisclosed
Covad Communications Group	NextWeb, Inc.	\$24.7 M
eBay, Inc.	Shopping.com	\$620 M

Electronic Arts Inc.	Digital Illusions CE AB JAMDAT Mobile	undisclosed \$680 M
Global Healthcare Exchange, LLC	Neoforma, Inc.	\$210 M
IBM, Inc.	Ascential Software Corp.*	\$1.1 M
IDX Systems Corp.	Realtime Image, Ltd.	15.5 M
Interwoven, Inc.	Scrittura, Inc.	\$18.3 M
iPass Inc.	GoRemote Internet Communications, Inc.	\$76.5M
JAMDAT Mobile, Inc.	Blue Lava Wireless, LLC	\$137 M
Juniper Networks, Inc.	Peribit Networks, Inc.	\$375 M
MKS Instruments, Inc.	Ion Systems, Inc.	\$70 M
Natus Medical Inc.	Bio-logic Systems Corporation	\$66 M
News Corporation	IGN Entertainment, Inc.	\$650 M
Opsware	Rendition Networks	\$40 M
Oracle, Inc.	Oblix, Inc.	undisclosed
Paypal, an eBay company	VeriSign, Inc. (payment gateway business)	\$370 M
RSA Security Inc.	Cyota, Inc.	\$145 M
ScanSoft, Inc.	Nuance Communications	\$221 M
Symantec Corporation	BindView Development Corporation WholeSecurity, Inc.	\$209 M undisclosed
TA Associates	Intuit Inc. (Information Technology Solutions Business)	\$200 M
Yahoo!, Inc.	Flickr.com*	undisclosed
VeriSign, Inc.	LightSurf Technologies	\$270 M
	iDEFENSE	\$40 M
	Moreover Technologies	\$30 M
	Retail Solutions, Inc.	\$24 M
	Weblogs.com	\$2.3 M
VMG Equity Partners, Capital Logic Partners	Timbuk2 Designs, Inc.	undisclosed

#### 2004 Selected Transactions

Acquiring Company	Acquired Company	Deal Value
Adaptec, Inc.	Snap Appliance, Inc.	\$100 M
BigBand Networks, Inc.	ADC Telecommunications, Inc.	undisclosed
BMC Software	Marimba, Inc.	\$239 M

57 acquisitions in 2004 valued in excess of \$22.8 billion.

Cisco Systems, Inc.	Protego Networks, Inc.	\$65 M
	Jahi Networks, Inc.	\$16 M
	Perfigo, Inc.	\$74 M
	BCN Systems, Inc.	\$156 M
	dynamicsoft Inc.	\$58.8 M
	NetSolve, Incorporated	\$137 M
	Parc Technologies, Ltd.	\$14.3 M
	P-Cube, Inc.	\$200 M
	Twingo Systems, Inc.	\$5.35 M
	Riverhead Networks	\$40 M
	Procket Networks, Inc.	\$89 M
Actona Technologies, Inc.	\$82 M	
Covad Communications Group	GoBeam, Inc.	\$48 M
Flextronics International Ltd.	Nortel Networks	\$500 M
	Hughes Software Systems (division of DirecTV)	\$226 M
General Dynamics	Spectrum Astro	\$146.6 M
IBM, Inc.	Alphabolx Corporation	undisclosed
Juniper Networks	NetScreen Technologies, Inc.	\$4.3 B
Keynote Systems, Inc.	Vividence Corporation	\$26 M
	Hudson Williams	undisclosed
	NetRaker	undisclosed
Magma Design Automation, Inc.	Mojave, Inc.	\$140 M
O'Reilly Media	Pogue Press	undisclosed
PBI Media LLC	SRI Consulting, Inc.	undisclosed
Ariba, Inc.	Softface, Inc.	undisclosed
Sorrent, Inc.	Macrospace, Ltd.	undisclosed
Symantec Corporation	VERITAS Software	\$13.5 B
	Brightmail	\$370 M
Synopsys	Accelerant Networks	undisclosed
The Capital Markets Company N.V.	Iverson Financial Systems, Inc.	undisclosed
The Cooper Companies, Inc.	Ocular Sciences, Inc.	\$1.2 B
Thomson, Inc.	Gyration, Inc.	undisclosed
UTStarcom, Inc.	TELOS Technology	\$48 M
Versant Corporation	FastObjects, Inc.	undisclosed
	JDO Genie	undisclosed
VeriSign, Inc.	Eurotrust	\$8.5 M
	Unimobile (a subsidiary of Electronics for Imaging (EFI))	\$5.25 M