

Form 8-K Summary Chart



FORM 8-K ITEM	PRE-2004 ITEM	SAFE HARBOR?	AFFECTS S-3 ELIGIBILITY?
SECTION 1 – REGISTRANT’S BUSINESS AND OPERATIONS			
Item 1.01 – Entry into a Material Definitive Agreement	<i>Added 2004 (limited in 2006)</i>	Yes	No
Item 1.02 – Termination of a Material Definitive Agreement	<i>Added 2004 (limited in 2006)</i>	Yes	No
Item 1.03 – Bankruptcy or Receivership	Item 3	No	Yes
SECTION 2 – FINANCIAL INFORMATION			
Item 2.01 – Completion of Acquisition or Disposition of Assets	Item 2	No	Yes
Item 2.02 – Results of Operations and Financial Condition	Item 12	No	Yes
Item 2.03 – Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant	<i>Added 2004</i>	Yes	No
Item 2.04 – Triggering Events That Accelerate or Increase a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement	<i>Added 2004</i>	Yes	No
Item 2.05 – Costs Associated with Exit or Disposal Activities	<i>Added 2004</i>	Yes	No
Item 2.06 – Material Impairments	<i>Added 2004</i>	Yes	No
SECTION 3 – SECURITIES AND TRADING MARKETS			
Item 3.01 – Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard; Transfer of Listing	<i>Added 2004</i>	No	Yes
Item 3.02 – Unregistered Sales of Equity Securities	<i>Moved from Periodic Reports in 2004</i>	No	Yes
Item 3.03 – Material Modification to Rights of Security Holders	<i>Moved from Periodic Reports in 2004</i>	No	Yes
SECTION 4 – MATTERS RELATED TO ACCOUNTANTS AND FINANCIAL STATEMENTS			
Item 4.01 – Changes in Registrant’s Certifying Accountant	Item 4	No	Yes
Item 4.02 – Non-Reliance on Previously Issued Financial Statements or a Related Audit Report or Completed Interim Review	<i>Added 2004</i>	Paragraph (a) Only	Yes, except for Paragraph (a)

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SECTION 5 – CORPORATE GOVERNANCE AND MANAGEMENT			
Item 5.01 – Changes in Control of Registrant	Item 1	No	Yes
Item 5.02 – Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers	Item 6 <i>(significantly expanded in 2004 and 2006)</i>	Paragraph (e) only	Yes, except for paragraph (e)
Item 5.03 – Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year	Item 8 <i>(significantly expanded in 2004)</i>	No	Yes
Item 5.04 – Temporary Suspension of Trading Under Registrant’s Employee Benefit Plans	Item 11	No	Yes
Item 5.05 – Amendments to the Registrant’s Code of Ethics, or Waiver of a Provision of the Code of Ethics	Item 10	No	Yes
Item 5.06 – Change in Shell Company Status	<i>New in 2005</i>	No	Yes
Item 5.07 – Submission of Matters to a Vote of Security Holders	<i>New in 2010</i>	No	Yes
SECTION 6 – ASSET-BACKED SECURITIES			
Item 6.01 – ABS Informational and Computational Material	<i>New in 2005</i>	No	No
Item 6.02 – Change of Servicer or Trustee	<i>New in 2005</i>	No	Yes
Item 6.03 – Change in Credit Enhancement or Other External Support	<i>New in 2005</i>	Yes	No
Item 6.04 – Failure to Make a Required Distribution	<i>New in 2005</i>	No	Yes
Item 6.05 – Securities Act Updating Disclosure	<i>New in 2005</i>	No	No
SECTION 7 – REGULATION FD (OPTIONAL)			
Item 7.01 – Regulation FD Disclosure	Item 9	No	No
SECTION 8 – OTHER EVENTS (OPTIONAL)			
Item 8.01 – Other Events	Item 5	No	No
SECTION 9 – FINANCIAL STATEMENTS AND EXHIBITS			
Item 9.01 – Financial Statements and Exhibits	Item 7	No	Yes – for Item 2.01 financial statements and exhibits